



Underwriter: _____

Broker: _____

Date: _____

Homeowners Association (PUD) Program Application

This application forms and becomes part of your policy.

INSURED

Named Insured: _____		Effective Date: _____
C/O: _____		Entity type: _____
E-mail Address: _____		
Mailing Address: _____		
City: _____	State: _____	Zip code: _____
Location Address: _____		
City: _____	State: _____	Zip code: _____

COMMON AREA PROPERTY

Perils: _____

Deductible: _____

COVERING:

Gates: \$ _____	Carports: \$ _____	Streets: \$ _____
Club House: \$ _____	Pool House: \$ _____	Trash: \$ _____
Guard Shack: \$ _____	Walkways: \$ _____	Tot Lot: \$ _____
Pool/Jacuzzi: \$ _____	Fences/Walls: \$ _____	Landscape: \$ _____
Irrigation: \$ _____	Lighting/Elec. \$ _____	Trees/Shrubs: \$ _____
Others: \$ _____	_____	
Contents: \$ _____	Covering (specify): _____	
Signs: \$ _____	_____	

LIABILITY

General Liability: \$ _____	<i>Occurrence/Aggregate</i>
Fire Damage: \$ _____	
Medical Expense: \$ _____	
Hired & Non-Owned Auto: \$ _____	
Umbrella: \$ _____	<small>*If requesting umbrella coverage, please include Acord 131</small>

COVERAGE AVAILABLE

Other Coverages: _____	<i>Limit</i>	<i>Deductible</i>

ADDITIONAL INFORMATION

<input type="checkbox"/> Yes <input type="checkbox"/> No	Has the broker personally seen the risk?	Prior Policy Number: _____
<input type="checkbox"/> Yes <input type="checkbox"/> No	Has coverage been cancelled/non-renewed?	Company Name: _____
<i>If yes, explain:</i> _____		Expiration Date: _____
<input type="checkbox"/> Yes <input type="checkbox"/> No	Prior Losses? (3 yr. current valued loss runs must be provided)	Premium: _____
<input type="checkbox"/> Yes <input type="checkbox"/> No	Have there been any claims (including EPLI), suits or complaints, or any pending claims against the insured, any executive, officer or owner?	
<input type="checkbox"/> Yes <input type="checkbox"/> No	Does the insured or any executive, officer or owner have knowledge or information of ANY (past or present) act, error or omission which could reasonably be expected to result in a claim, suit or complaint?	
<input type="checkbox"/> Yes <input type="checkbox"/> No	If there are employees, does the insured utilize an employment handbook, website or written employment materials (such as anti-harassment or anti-discrimination policies) to advise employees of their rights to work free of harassment and discrimination in the workplace?	
<input type="checkbox"/> N/A		
<input type="checkbox"/> Yes <input type="checkbox"/> No	In the past and/or upcoming 12 months combined, there has not been nor does the insured expect any layoffs or reductions in the workforce totaling more than 15% of the total employee count?	
<input type="checkbox"/> N/A		
How many employees does the insured have? Full Time: _____ Part Time: _____		

COMMON AREA PROPERTY /OPERATIONS INFORMATION

<p><input type="checkbox"/> Yes <input type="checkbox"/> No Any known evidence of MOLD damage?*</p> <p><input type="checkbox"/> Yes <input type="checkbox"/> No Any unrepaired damage to the property? *If 'Yes', explain in notes below.</p> <p>Construction Type: _____ Year Built: _____</p> <p>_____ Total Area, sq. ft.: _____</p> <p>Roof Type: _____ Total # of units in association: _____</p> <p>_____ Street/roads, # of miles: _____</p> <p>Safety</p> <p><input type="checkbox"/> Yes <input type="checkbox"/> No Gated Community?</p> <p><input type="checkbox"/> Yes <input type="checkbox"/> No Security guards? <i>If 'Yes', how many?</i> _____</p> <p><input type="checkbox"/> Yes <input type="checkbox"/> No Armed guards? Security are: <input type="checkbox"/> Employees <input type="checkbox"/> privately contracted</p> <p><input type="checkbox"/> Yes <input type="checkbox"/> No Brush area?</p> <p><input type="checkbox"/> Yes <input type="checkbox"/> No Hillside/slopes?</p> <p><input type="checkbox"/> Yes <input type="checkbox"/> No Vegetation on hillside?</p> <p><input type="checkbox"/> Yes <input type="checkbox"/> No Any lakes, marinas, ponds, boat docks or unfenced bodies of water? How deep? _____</p> <p>Amenities</p> <p>Number of Pools: _____ Number of Jacuzzis: _____</p> <p><input type="checkbox"/> Yes <input type="checkbox"/> No Lifeguard, life preserver & life rings?</p> <p><input type="checkbox"/> Yes <input type="checkbox"/> No Diving boards or slides?</p> <p><input type="checkbox"/> Yes <input type="checkbox"/> No Shepherds hook?</p> <p><input type="checkbox"/> Yes <input type="checkbox"/> No Pool depth marked?</p> <p><input type="checkbox"/> Yes <input type="checkbox"/> No Pool fenced w/ self latching/closing gate?</p> <p><input type="checkbox"/> Yes <input type="checkbox"/> No All warning signs posted?</p> <p><input type="checkbox"/> Yes <input type="checkbox"/> No Playground? How many? _____</p> <p><input type="checkbox"/> Equipment over 6' height</p> <p><input type="checkbox"/> Metal slides</p> <p><input type="checkbox"/> Yes <input type="checkbox"/> No Bike Trails? How many miles? _____</p> <p><input type="checkbox"/> Yes <input type="checkbox"/> No Equestrian trails? How many? _____</p> <p><input type="checkbox"/> Yes <input type="checkbox"/> No Recreational facilities? How many? _____</p> <p><input type="checkbox"/> Yes <input type="checkbox"/> No Any childcare facilities?</p> <p><input type="checkbox"/> Yes <input type="checkbox"/> No Clubhouse?</p> <p><input type="checkbox"/> Yes <input type="checkbox"/> No Baseball fields, tennis, basketball, racquetball, volleyball courts?</p> <p>Total # of fields/courts: _____</p>	<p>Operations/Management</p> <p>Liability insurance verified for:</p> <p><input type="checkbox"/> Yes <input type="checkbox"/> No Landscaping</p> <p><input type="checkbox"/> Yes <input type="checkbox"/> No Maintenance</p> <p><input type="checkbox"/> Yes <input type="checkbox"/> No Pool Service</p> <p><input type="checkbox"/> Yes <input type="checkbox"/> No Service contracts for elec. gates/elevators?</p> <p><input type="checkbox"/> Yes <input type="checkbox"/> No Is D&O coverage in place?</p> <p><input type="checkbox"/> Yes <input type="checkbox"/> No Is risk managed by prof. mgmt. company?</p> <p>Commercial Auto</p> <p><input type="checkbox"/> Yes <input type="checkbox"/> No Does the applicant own any commercial auto?</p> <p><input type="checkbox"/> Yes <input type="checkbox"/> No Commercial auto insurance in force?</p> <p><input type="checkbox"/> Yes <input type="checkbox"/> No Non-owned/Hired Auto liability provided by auto policy?</p> <p><input type="checkbox"/> Yes <input type="checkbox"/> No Does the applicant's employees use their personal auto for business?</p> <p><input type="checkbox"/> Yes <input type="checkbox"/> No Does the applicant require these employees to carry liability insurance?</p> <p>NOTES:</p> <p>_____</p> <p>_____</p> <p>_____</p>
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NOTICE TO APPLICANTS: ANY PERSON WHO KNOWINGLY AND WITH INTENT TO DEFRAUD ANY INSURANCE COMPANY OR OTHER PERSON FILES AN APPLICATION FOR INSURANCE OR STATEMENT OF CLAIM CONTAINING ANY MATERIALLY FALSE INFORMATION OR CONCEALS, FOR THE PURPOSE OF MISLEADING, INFORMATION CONCERNING ANY FACT MATERIAL THERETO, COMMITS A FRAUDULENT ACT, WHICH IS A CRIME AND MAY SUBJECT SUCH PERSON TO CRIMINAL AND CIVIL PENALTIES.

NOTICE TO OREGON APPLICANTS: ANY PERSON WHO KNOWINGLY AND WITH INTENT TO DEFRAUD OR SOLICIT ANOTHER TO DEFRAUD THE INSURER BY SUBMITTING AN APPLICATION CONTAINING A FALSE STATEMENT AS TO ANY MATERIAL FACT MAY BE VIOLATING STATE LAW.

NOTICE TO WASHINGTON APPLICANTS: IT IS A CRIME TO KNOWINGLY PROVIDE FALSE, INCOMPLETE OR MISLEADING INFORMATION TO AN INSURANCE COMPANY FOR THE PURPOSE OF DEFRAUDING THE COMPANY. PENALTIES INCLUDE IMPRISONMENT, FINES AND DENIAL OF INSURANCE BENEFITS.

Please read the following statement carefully and sign where indicated. If the Employment Practices Liability Coverage Part/Endorsement is issued, this signed statement is deemed to be attached to and shall become a part of the policy.

The undersigned authorized officer, owner or manager of the Applicant hereby acknowledges that he/she is aware that the limit of liability contained in the Employment Practices Liability coverage part or endorsement shall be reduced, and may be completely exhausted, by the costs of legal defense and, in such event, the insurer shall not be liable for the costs of legal defense or for the amount of any judgment or settlement to the extent that such exceeds the limit of liability of the Employment Practices Liability coverage part or endorsement.

The undersigned authorized officer, owner or manager of the Applicant hereby acknowledges that he/she is aware that legal defense costs that are incurred shall be applied against the deductible amount.

THE UNDERSIGNED AUTHORIZED OFFICER, OWNER OR MANAGER OF THE APPLICANT DECLARES THAT THE STATEMENTS SET FORTH HEREIN ARE TRUE. THE UNDERSIGNED AUTHORIZED OFFICER, OWNER OR MANAGER AGREES THAT IF THE INFORMATION SUPPLIED ON THIS APPLICATION CHANGES BETWEEN THE DATE OF THIS APPLICATION AND THE EFFECTIVE DATE OF THE INSURANCE, HE/SHE (UNDERSIGNED) WILL, IN ORDER FOR THE INFORMATION TO BE ACCURATE ON THE EFFECTIVE DATE OF THE INSURANCE, IMMEDIATELY NOTIFY THE INSURER OF SUCH CHANGES, AND THE INSURER MAY WITHDRAW OR MODIFY ANY OUTSTANDING QUOTATIONS AND/OR AUTHORIZATIONS OR AGREEMENTS TO BIND THE INSURANCE.

SIGNING OF THIS APPLICATION DOES NOT BIND THE APPLICANT OR THE INSURER TO COMPLETE THE INSURANCE, BUT IT IS AGREED THAT THIS APPLICATION SHALL BE THE BASIS OF THE CONTRACT SHOULD AN EMPLOYMENT PRACTICES LIABILITY COVERAGE PART/ENDORSEMENT BE ISSUED, AND THE APPLICATION IS DEEMED TO BE ATTACHED TO AND SHALL BECOME A PART OF THE POLICY.

ALL WRITTEN STATEMENTS AND MATERIALS FURNISHED TO THE INSURER IN CONJUNCTION WITH THIS APPLICATION, REGARDLESS OF WHETHER SUCH DOCUMENTS ARE ATTACHED TO THE POLICY, ARE HEREBY INCORPORATED BY REFERENCE INTO THIS APPLICATION AND MADE A PART HEREOF.

THE INSURED REPRESENTS THAT THE INFORMATION FURNISHED IN THIS APPLICATION IS COMPLETE, TRUE AND CORRECT. ANY MISREPRESENTATION, OMISSION, CONCEALMENT, OR INCORRECT STATEMENT OF A MATERIAL FACT, IN THIS APPLICATION OR OTHERWISE, SHALL BE GROUNDS FOR THE RESCISSION OF ANY BOND OR POLICY ISSUED.

Person to contact for inspection:		Applicant/Broker Signature	
Name:	Phone:	X	
Email:		Date:	

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